



2012 MEDITERRANEAN OIL & GAS CONFERENCE

28 & 29 May 2012, Athens - Greece

Under the Auspices



CONFERENCE OVERVIEW & AGENDA

Conference Organisers



SYMEON G. TSOMOKOS S.A.

Energy Stream CMG GmbH: Platz der Einheit 1, 60 327 Frankfurt, Germany, T: +49 699 7503 225, F: +49 699 7503 200

SGT – Symeon G. Tsomokos S.A.: 9, Kameadou Street, 106 75 Athens, Greece, T: +30 210 728 9000, F:+30 210 7295 978

www.oilgasconferences.com, info@oilgasconferences.com

CONFERENCE OVERVIEW

The 3rd Annual **Mediterranean Oil & Gas Conference** will be held on **28 & 29 May 2011**, at ***the Westin, Astir Palace Resort Complex, in Vouliagmeni, Athens-Greece.***

The "2012 Mediterranean Oil & Gas Conference" is under the Auspices of the Ministry of Environment, Energy and Climate Change of Greece.

This Conference is the only international event exclusively on Oil & Gas taking place in Greece, now in its third successive year, gaining momentum and attracting local and international interest. It is an industry-oriented conference with strong government representation in order to facilitate agreements among oil & gas companies, pipeline consortia and governments in the region.

The "**2012 Mediterranean Oil & Gas Conference**" will bring together excellent speakers and great networking. Senior government officials, oil & gas corporate leaders, pipeline consortia, financiers and global experts from E. Mediterranean, S.E. Europe, the Caspian and Central Asia, the Persian Gulf regions will discuss the latest developments, projects and investments impacting the oil & gas industry.

A blend of keynote addresses and oil and gas business leaders panel discussions will provide an update on the rapidly changing environment for oil & gas trade in the Mediterranean, as security of energy supply remains high on the agenda for policy makers and oil & gas companies alike, as gas pipeline projects of the Southern Corridor are reaching a critical stage.

The Agenda for the "**2012 Mediterranean Oil & Gas Conference**" will also include the recent exciting developments for the oil & gas industry in the Mediterranean region, which create new challenges for the industry. The "**2012 Mediterranean Oil & Gas Conference**" will provide participants with the opportunity to join key industry experts for a productive debate on the most vital issues for the oil & gas industry.

CONFERENCE AGENDA

DAY ONE: 28 MAY 2012

The Current Outlook of the Oil & Gas Industry in EU and Eastern Mediterranean

- What does 2012 hold for the Eastern Mediterranean Oil & Gas industry?
- What are the geopolitical implications of diversified gas transit routes?
- Completion of critical investments in the Greek refineries.
- Where will Azeri gas go and how will it get there?

Opportunities and Challenges for the Oil & Gas Industry in EU, Russia and Eastern Mediterranean

- Are we entering the Golden Era of Natural Gas?
- Commercial and Geopolitical Considerations of South Stream
- How much new gas from Russia will flow to EU?
- How will Russia overcome the imminent end of security of demand from long term contracts?
- How is the Russian Gas market recovering from the economic crisis and how does this compare to EU?

The future of the Southern Gas Corridor after the decision of Shah Deniz Consortium

- In which European countries will Azeri gas go?
- Is there a clear winner of the proposed pipeline projects for the Shah Deniz II Gas?
- Is gas from Absheron next, after Shah Deniz?
- What are the geopolitical and commercial implications of the Southern Corridor for the Caspian, Russia and the EU?

DAY TWO: 29 MAY 2012

Prospects for Upstream Development in Eastern Mediterranean

- What are the future prospects for upstream development in Cyprus?
- What are the geopolitical challenges for oil & gas upstream in Eastern Mediterranean?
- EU energy policy vis-a-vis the Eastern Mediterranean.
- Project financing and investment for LNG in Cyprus, Eastern Mediterranean and the Persian Gulf.

Identifying the current trends on the Mediterranean LNG Market in the context of global developments

- How will the LNG market evolve?
- Recent developments in European gas and implication for LNG in Mediterranean
- What does the post Fukushima environment mean for LNG?
- Opportunities for investment in Eastern Mediterranean within the LNG Market: FLNG, power generation, new projects

Downstream investments in the Oil & Gas sector in Eastern Mediterranean and the Caspian Region

- What are the recent modernization investments in the Hellenic Petroleum and the Motor Oil refineries?
- What are the future prospects for the downstream investments in the Greek gas industry?
- What are the prospects for the privatization of the Hellenic Public Gas Corporation (DEPA) and the Hellenic Gas Transmission System Operator (DESFA)?
- Recent downstream investments in the oil industry in the Caspian and Central Asia?
- What is the impact of the Iranian oil embargo?

ABOUT THE CONFERENCE ORGANIZERS

Energy Stream CMG GmbH

Energy Stream Caspian, Gulf & Mediterranean (CMG), GmbH, is an international advisory firm in the oil and gas industry that provides business development advice. It is based in Frankfurt, Germany with a Liaison office in Athens, Greece.

We develop and implement growth strategies to provide market intelligence in the Persian Gulf, Mediterranean and Caspian regions. We work with National Oil & Gas Companies (NOCs) and International Oil & Gas Companies (IOCs), and governments to expand their markets, identify and evaluate new investment opportunities. **Energy Stream CMG** works with the entire oil & gas supply chain. Exploration companies, gas utilities, refineries, integrated energy companies, shipping companies, and pipeline operators depend on our services to make business decisions.

Energy Stream CMG GmbH goal is to provide top quality analysis and expert opinion to the oil and gas industry. Energy Stream CMG provides a regional strategic and analytical interpretation of geopolitical issues relating to energy security, gathered from reliable sources inside these regions. Our geographical focus is on the Caspian, the Persian Gulf and the Mediterranean region where 70% of the world proven oil & gas reserves exist.

SGT - Symeon G. Tsomokos S.A

Symeon G. Tsomokos S.A was founded in 1997, and has become the leading communications advisor for international firms seeking to do business in Greece and Serbia, as well as for Greek International firms looking to expand and compete in the regional marketplace, offering full local communications services and promoting bilateral and regional business collaborations.

Symeon G. Tsomokos S.A. offers its domestic and international clients high-quality **corporate communication services** as well as a successful series of prototype events. Since 2005, Symeon G. Tsomokos S.A. also administers the **Superbrands programs** in Greece & Serbia, including coordination of the Superbrands selection process, publication of the Superbrands Greek & Serbian editions and organization of the Superbrands Tribute Events.